Epic Physician SmartUser Training Schedule

Physician SmartUser Training

Through fast-paced demos and Q&A, physicians who are already live on Epic and comfortable with their v
learn how to level up their efficiency and share new strategies with their colleagues.

Physician attendees can optionally obtain a SmartUser badge by completing hands-on exercises in a traini
environment.

Class dates and times are subject to availability.

MD201: Introduction to Smart User

Physician SmartUser Introduction

The SmartUser training program kicks off with an overview of the program. You'll explore tools your organization can use to measure your use of Epic and learn tips you can put into practice immediately. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/6/2023	9am	10am	9/26/2023	2pm	3pm	10/13/2023	11am	12pm
9/8/2023	2pm	3pm	9/27/2023	9am	10am	10/13/2023	5pm	6pm
9/11/2023	9am	10am	9/28/2023	10am	11am	10/18/2023	9am	10am
9/14/2023	9am	10am	9/28/2023	5pm	6pm	10/19/2023	5pm	6pm
9/15/2023	2pm	3pm	10/2/2023	9am	10am	10/20/2023	2pm	3pm
9/20/2023	9am	10am	10/4/2023	9am	10am	10/25/2023	9am	10am
9/22/2023	9am	10am	10/6/2023	9am	10am	10/26/2023	9am	10am
9/22/2023	5pm	6pm	10/11/2023	9am	10am	10/30/2023	9am	10am
9/25/2023	9am	10am	10/12/2023	9am	10am			

AMBMD202: Ambulatory Quick Wins

SmartUser Ambulatory Quick Wins

This course focuses on quick wins in the outpatient workspace. You will learn how to set up your workspace, optimize your schedule, efficiently document diagnoses, and what you can control in the Wrap Up activity. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/6/2023	10am	11am	10/3/2023	4pm	5pm	10/31/2023	9am	10am
9/8/2023	9am	10am	10/5/2023	9am	10am	10/31/2023	4pm	5pm
9/11/2023	10am	11am	10/11/2023	11am	12pm			
9/13/2023	12pm	1pm	10/12/2023	11am	12pm			
9/14/2023	12pm	1pm	10/13/2023	9am	10am			
9/14/2023	4pm	5pm	10/13/2023	2pm	3pm			
9/20/2023	2pm	3pm	10/18/2023	10am	11am			
9/25/2023	2pm	3pm	10/19/2023	2pm	3pm			
9/29/2023	9am	10am	10/23/2023	10am	11am			

IPMD202: Inpatient Quick Wins

SmartUser Inpatient Quick Wins

This course focuses on quick win tips for the inpatient provider. You will learn how to set up your workspace, optimize Patient Lists, optimize Notes, and cover In Basket efficiency tips. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/12/2023	2pm	3pm	10/12/2023	2pm	3pm	10/26/2023	2pm	3pm
9/22/2023	2pm	3pm	10/19/2023	10am	11am	10/30/2023	2pm	3pm
9/25/2023	11am	12pm	10/24/2023	9am	10am			
10/6/2023	2pm	3pm	10/26/2023	11am	12pm			

EDMD202: ED Quick Wins

SmartUser ED Quick Wins

This course puts a focus on the ED with this quick wins session tailored for an emergency department audience. You will learn how to set up your workspace, optimize Track Board, hide buttons you rarely use, and cover efficiency tips for the Dispo activity. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End Time	Date	Start time	End Time
9/7/2023	9am	10am	10/3/2023	9am	10am
9/20/2023	11am	12pm	10/18/2023	2pm	3pm
9/28/2023	9am	10am	10/25/2023	11am	12pm

OBMD202: OB Quick Wins

SmartUser OB Quick Wins

This course focuses on quick wins for obstetricians. You will learn how to set up your workspace including the Grease Board and Schedule to support your workflows, cover strategies to efficiently use orders and Order Sets, and how to use the documentation tools in Epic for your unique documentation needs. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End Time
9/6/2023	5pm	6pm
9/27/2023	5pm	6pm
10/3/2023	2pm	3pm
10/20/2023	4pm	5pm

SURMD202: Surgeon Quick Wins

SmartUser Surgeon Quick Wins

This course is an overview of quick wins for surgeons. You will learn strategies for schedule management, User Order Set creation, medication reconciliation, report on patient outcomes with SlicerDicer, and how to use mobile tools to complete documentation on the go. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/13/2023	3pm	4pm	10/4/2023	2pm	3pm	10/27/2023	2pm	3pm
9/27/2023	11am	12pm	10/11/2023	3pm	4pm			

MD203: Reviewing the Chart

SmartUser Reviewing the Chart

This course is an orientation to the tools that can get you through patient review with an emphasis on optimization and efficiency. You will learn about Chart Review, Snapshot, Results Review, Synopsis, and Timeline. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/6/2023	11am	12pm	9/15/2023	12pm	1pm	9/29/2023	10am	11am
9/8/2023	12pm	1pm	9/20/2023	4pm	5pm	9/29/2023	2pm	3pm
9/8/2023	3pm	4pm	9/25/2023	4pm	5pm	10/2/2023	5pm	6pm
9/12/2023	5pm	6pm	9/26/2023	5pm	6pm	10/5/2023	11am	12pm
9/14/2023	3pm	4pm	9/27/2023	2pm	3pm	10/11/2023	12pm	1pm

MD220: Introduction to SmartTools

SmartUser Introduction to SmartTools

This course focuses on the documentation tools you can use to document in Epic. You will learn the terminology of the tools, find and use SmartTexts, SmartLinks, and SmartLists. You will learn to create, edit, and share your own templates using SmartPhrases. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/6/2023	2pm	3pm	9/29/2023	5pm	6pm	10/30/2023	10am	11am
9/8/2023	5pm	6pm	10/2/2023	10am	11am			
9/12/2023	9am	10am	10/4/2023	10am	11am			
9/13/2023	11am	12pm	10/5/2023	2pm	3pm			
9/14/2023	10am	11am	10/6/2023	4pm	5pm			
9/15/2023	3pm	4pm	10/18/2023	3pm	4pm			
9/18/2023	9am	10am	10/19/2023	11am	12pm			
9/19/2023	2pm	3pm	10/20/2023	9am	10am			
9/22/2023	12pm	1pm	10/26/2023	10am	11am			
9/26/2023	12pm	1pm	10/26/2023	4pm	5pm			

MD224: SmartTools Part 1

SmartUser SmartTools Part 1

This course focuses on the documentation tools you can use to document in Epic. You will learn about building your own templates with SmartPhrases and using SmartLinks to include data such as lab results and imaging results in your notes. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/6/2023	3pm	4pm	10/4/2023	11am	12pm	10/30/2023	11am	12pm
9/12/2023	10am	11am	10/5/2023	3pm	4pm			
9/15/2023	4pm	5pm	10/6/2023	5pm	6pm			
9/19/2023	10am	11am	10/10/2023	9am	10am			
9/25/2023	5pm	6pm	10/13/2023	3pm	4pm			
9/28/2023	2pm	3pm	10/18/2023	4pm	5pm			
10/2/2023	11am	12pm	10/20/2023	10am	11am			

MD225: SmartTools Part 2

SmartUser SmartTools Part 2

This course focuses on using SmartLists in your documentation templates. You will learn how to build your own SmartLists, set personal defaults, build a list of other SmartTools, and build an optional SmartList. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/6/2023	4pm	5pm	9/28/2023	3pm	4pm	10/18/2023	5pm	6pm
9/12/2023	11am	12pm	10/2/2023	12pm	1pm	10/18/2023	5pm	6pm
9/15/2023	5pm	6pm	10/5/2023	4pm	5pm	10/20/2023	11am	12pm
9/19/2023	11am	12pm	10/10/2023	10am	11am	10/30/2023	12pm	1pm
9/26/2023	9am	10am	10/13/2023	4pm	5pm			

MD206: Ambulatory Orders

SmartUser Orders

This course focuses on placing orders. You will learn common keyboard shortcuts, basic and advanced preference list strategies, editing multiple orders, building user order panels, and setting up your user SmartSets. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/11/2023	11am	12pm	9/28/2023	11am	12pm	10/12/2023	3pm	4pm
9/14/2023	2pm	3pm	9/29/2023	12pm	1pm	10/13/2023	12pm	1pm
9/15/2023	9am	10am	10/3/2023	3pm	4pm	10/18/2023	11am	12pm
9/22/2023	11am	12pm	10/5/2023	10am	11am	10/23/2023	11am	12pm
9/27/2023	3pm	4pm	10/11/2023	2pm	3pm	10/27/2023	11am	12pm

IPMD206: Inpatient Orders

SmartUser Inpatient Orders

This course focuses on tips and tricks for Order Management on the Inpatient side. You will learn keyboard shortcuts to enter orders, manage orders preference lists, build user Order Sets, create your own order panels, and see how you can use mobile devise to manage orders on the go. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/12/2023	3pm	4pm	10/19/2023	9am	10am	10/30/2023	3pm	4pm
9/22/2023	3pm	4pm	10/24/2023	10am	11am			
9/25/2023	12pm	1pm	10/26/2023	3pm	4pm			
10/6/2023	3pm	4pm	10/27/2023	5pm	6pm			

MD207: In Basket

SmartUser In Basket

This course focuses on managing In Basket. You will learn how to filter and sort your messages, optimize the In Basket display, create and use Quick Actions, share your In Basket with support staff, and how to search In Basket. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/7/2023	12pm	1pm	9/20/2023	5pm	6pm	10/12/2023	12pm	1pm
9/8/2023	4pm	5pm	9/27/2023	4pm	5pm	10/18/2023	12pm	1pm
9/11/2023	12pm	1pm	9/29/2023	11am	12pm	10/20/2023	5pm	6pm
9/13/2023	2pm	3pm	10/3/2023	5pm	6pm	10/23/2023	12pm	1pm
9/14/2023	5pm	6pm	10/5/2023	12pm	1pm	10/27/2023	12pm	1pm
9/15/2023	10am	11am	10/5/2023	5pm	6pm	10/31/2023	5pm	6pm

MD208: Reporting

SmartUser Reporting

This course focuses on using the data in Epic for your analytic needs. You learn about the Analytics Catalog, building reports in the Reporting Workbench, and using your Radar dashboards. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

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9/6/2023	12pm	1pm	10/6/2023	11am	12pm
9/19/2023	3pm	4pm	10/10/2023	12pm	1pm
9/20/2023	3pm	4pm	10/11/2023	4pm	5pm
9/22/2023	4pm	5pm	10/19/2023	3pm	4pm
9/26/2023	11am	12pm			
9/29/2023	3pm	4pm			
10/2/2023	2pm	3pm			

MD209: Mobile- iOS

SmartUser Mobile - iOS

This course gives an overview of mobile tips and tricks – presented on an iOS device. You will learn about using Haiku, Canto, and Unified Communications to support your workflows on the go. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time	Date	Start time	End time
9/13/2023	5pm	6pm	10/12/2023	5pm	6pm	10/31/2023	12pm	1pm
9/26/2023	4pm	5pm	10/23/2023	9am	10am			
10/3/2023	12pm	1pm	10/26/2023	12pm	1pm			

MD210: Mobile - Android

SmartUser Mobile - Android

This course gives an overview of mobile tips and tricks – presented on an Android device. You will learn about using Haiku and Unified Communications to support your workflows on the go. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time
9/8/2023	11am	12pm
10/4/2023	4pm	5pm
10/27/2023	4pm	5pm

MD211: NoteWriter

SmartUser NoteWriter

This course focuses on using Notewriter in your documentation workflows. You will learn which SmartLinks can launch NoteWriter functionality, how to create and use macros, how patient entered data can be used in your notes, and how the SmartData created with Notewriter can be used in reporting. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time	Date	Start time	End time
9/7/2023	11am	12pm	10/11/2023	5pm	6pm
9/19/2023	12pm	1pm	10/19/2023	4pm	5pm
9/20/2023	12pm	1pm			
9/26/2023	10am	11am			
9/27/2023	12pm	1pm			
9/28/2023	4pm	5pm			
9/29/2023	4pm	5pm			
10/2/2023	3pm	4pm			
10/6/2023	12pm	1pm			

MD212: SlicerDicer

SmartUser SlicerDicer

This course focuses on using SlicerDicer for your analytic needs. You will learn to summarize data and build dashboard components from SlicerDicer sessions. This course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time
9/12/2023	12pm	1pm
9/19/2023	5pm	6pm
9/28/2023	12pm	1pm
9/29/2023	4pm	5pm
10/2/2023	3pm	4pm
10/6/2023	12pm	1pm
10/11/2023	5pm	6pm
10/19/2023	4pm	5pm

MD230: Efficiency Metrics

SmartUser Efficiency Metrics

This course focuses on the Epic usage metrics your organization can share with you. You will learn the terminology of the tools, how changes in user settings can impact the usage metrics, and identify areas where additional training may have an impact. The course is intended for physicians, physician assistants, and nurse practitioners who have already attended workflow based training at their organizations.

Date	Start time	End time
10/13/2023	1pm	2pm

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